

Alabama Timber Price Trends

Alabama Forest Owners' Association

January 23, 2008



Timber Mart-South

TimberMart-South

TimberMart-South
Center for Forest Business
D.B. Warnell School
The University of Georgia



Thomas G. Harris, Jr. and Sara Baldwin

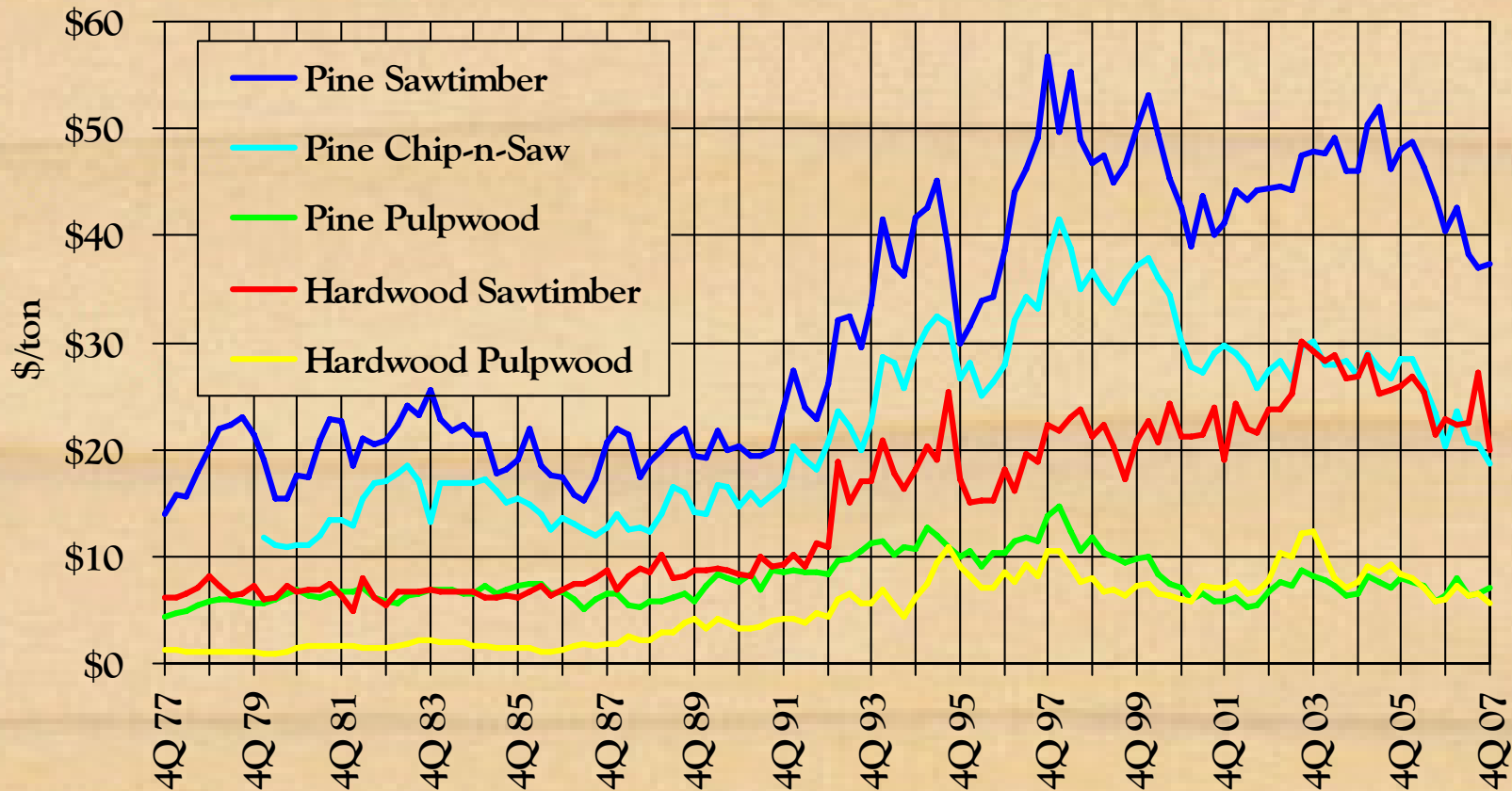
Alabama Timber Trends

Order of Discussion

- **Objectives**
- **Sawtimber Markets, lumber and housing trends**
- **Pulpwood Markets**
- **State-wide vs. Unique Regions**
- **TimberMart-South**

Alabama Average Stumpage Prices

4th Quarter 1977 – 4th Quarter 2007

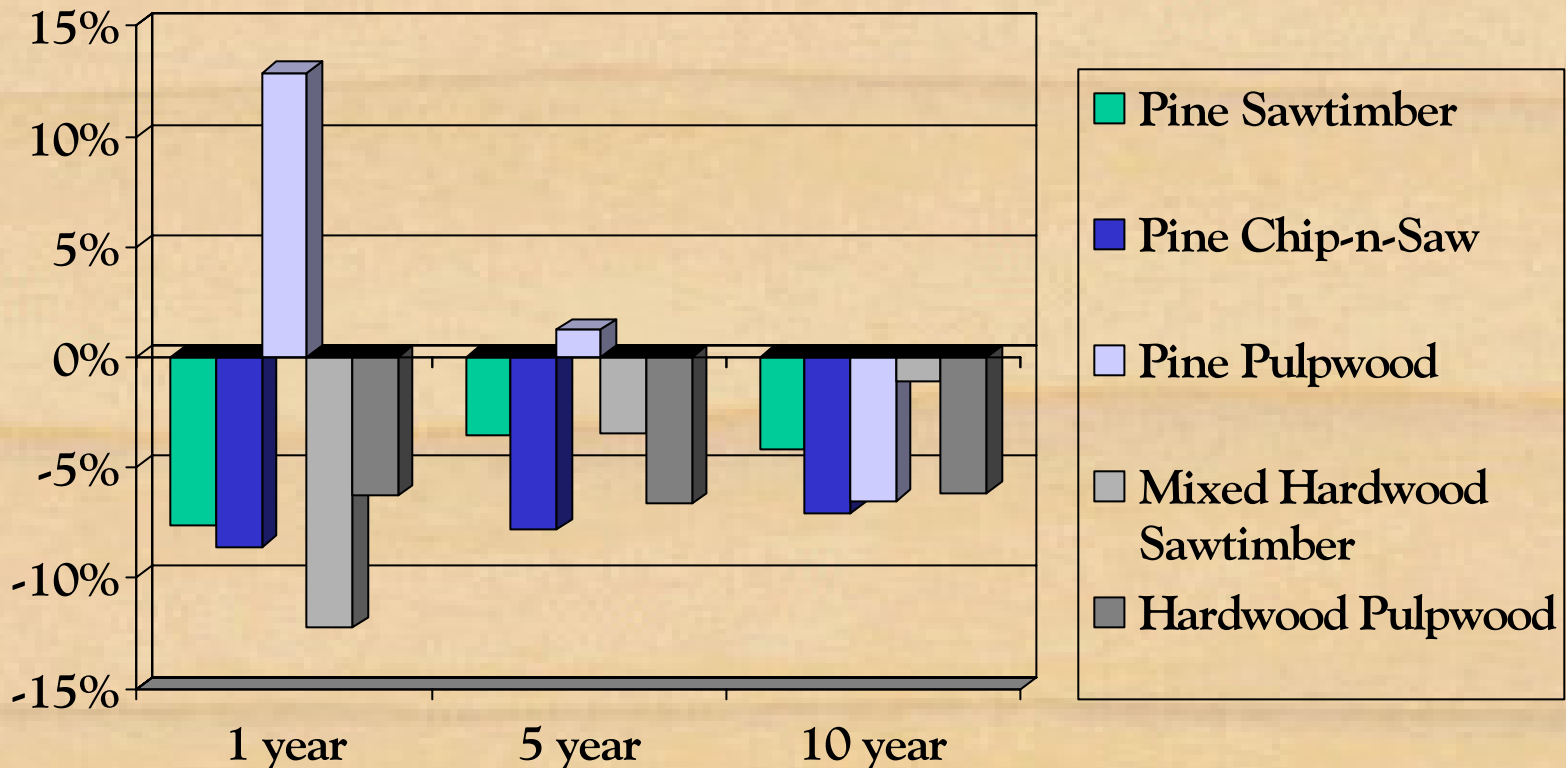


Source: Timber Mart-South

TimberMart-South

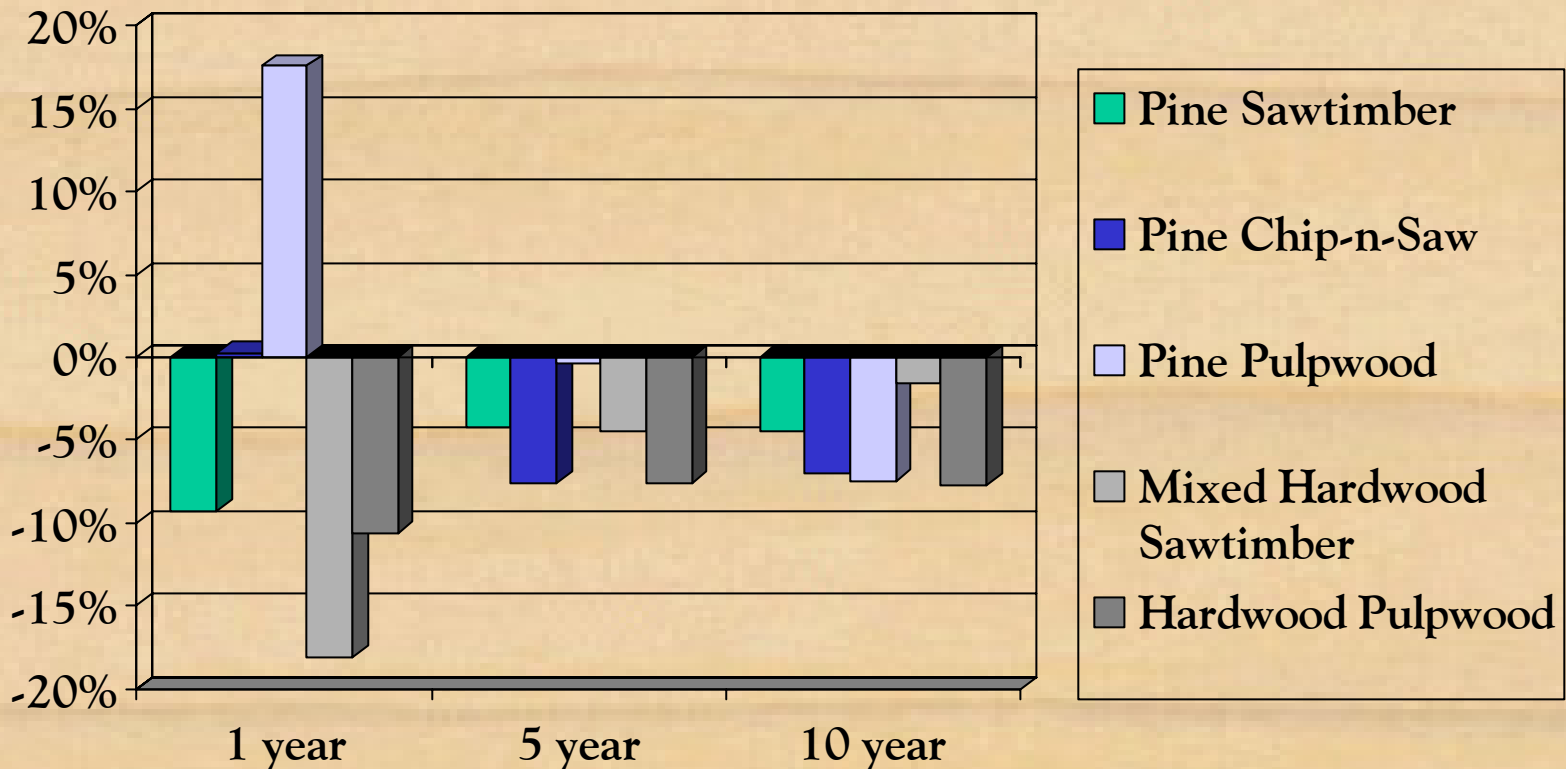
Alabama Stumpage Prices

through 4th Q 2007 Compound Annual Rate of Change



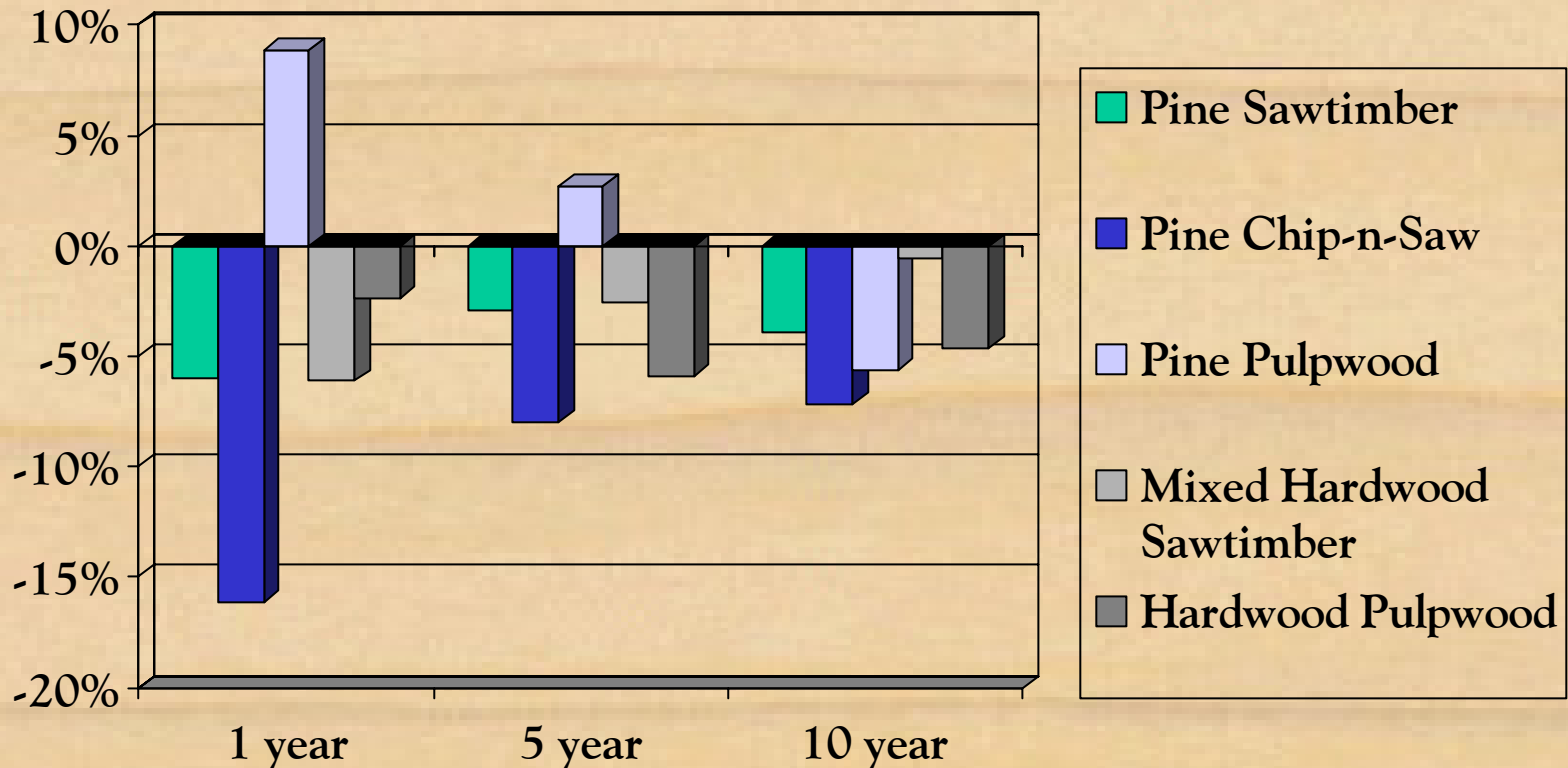
North Alabama Stumpage Prices

through 4th Q 2007 Compound Annual Rate of Change



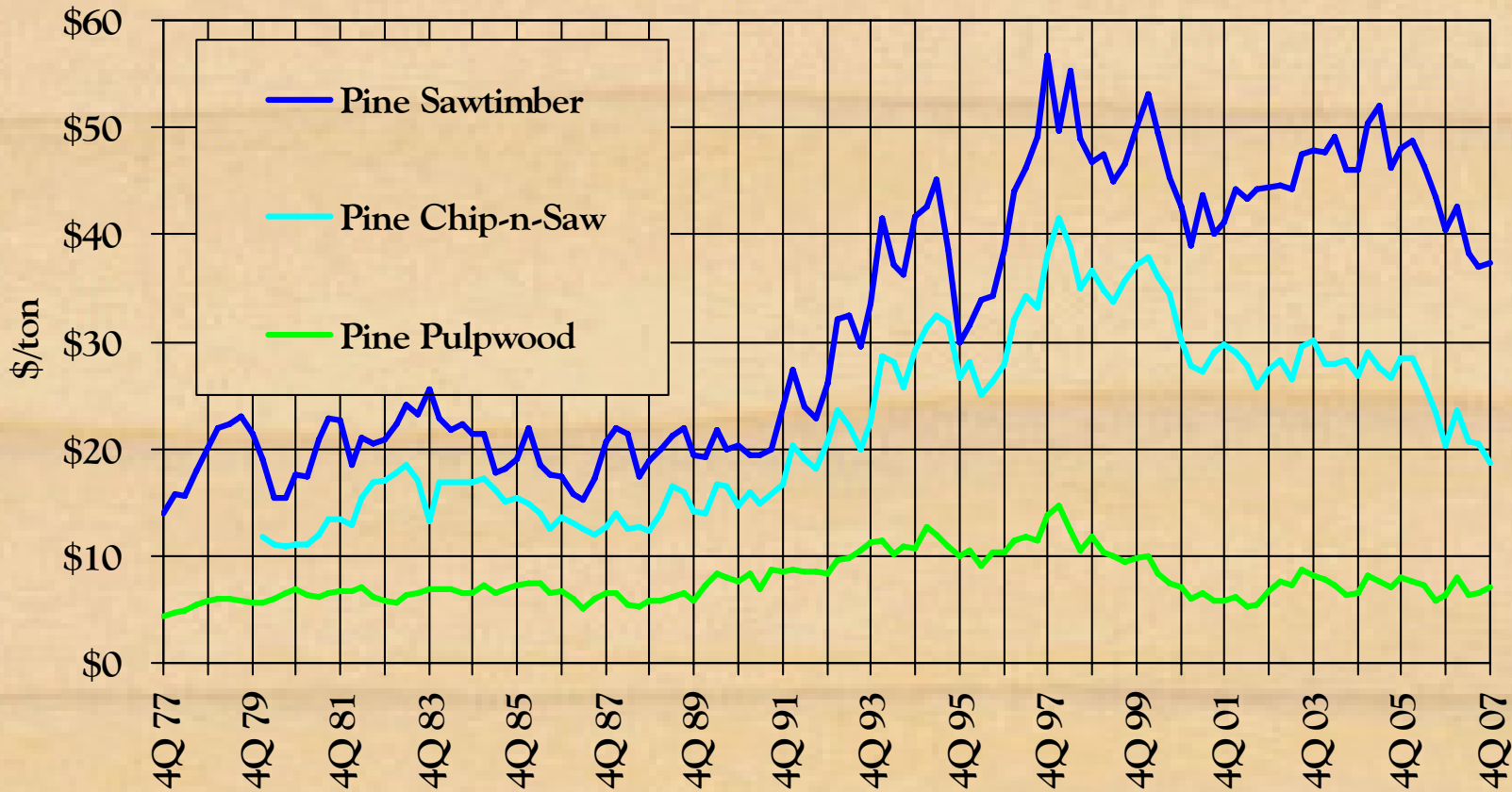
South Alabama Stumpage Prices

through 4th Q 2007 Compound Annual Rate of Change



Alabama Pine Average Stumpage Prices

4th Quarter 1977 – 4th Quarter 2007

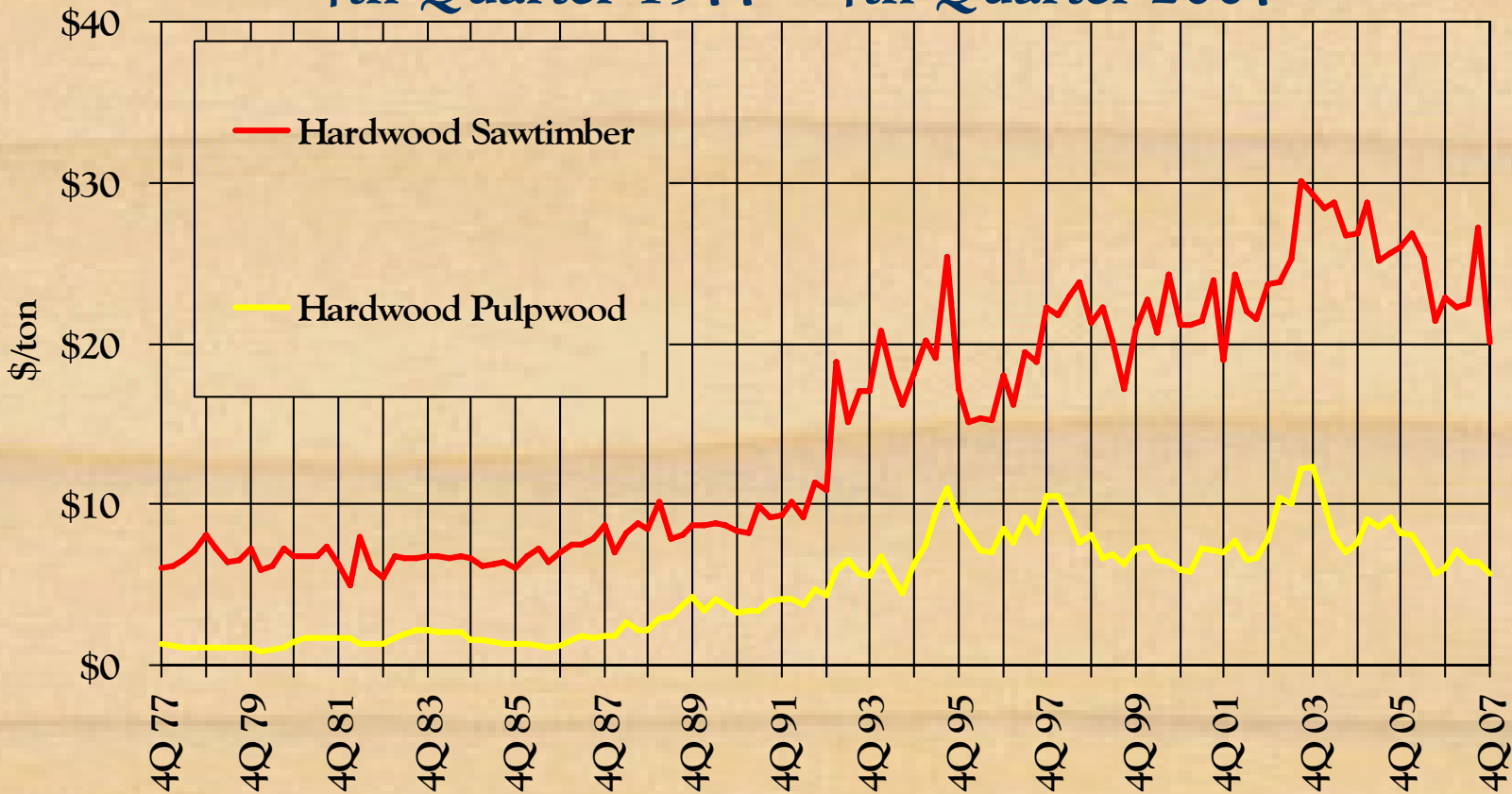


Source: Timber Mart-South

TimberMart-South

Alabama Hardwood Average Stumpage Prices

4th Quarter 1977 – 4th Quarter 2007

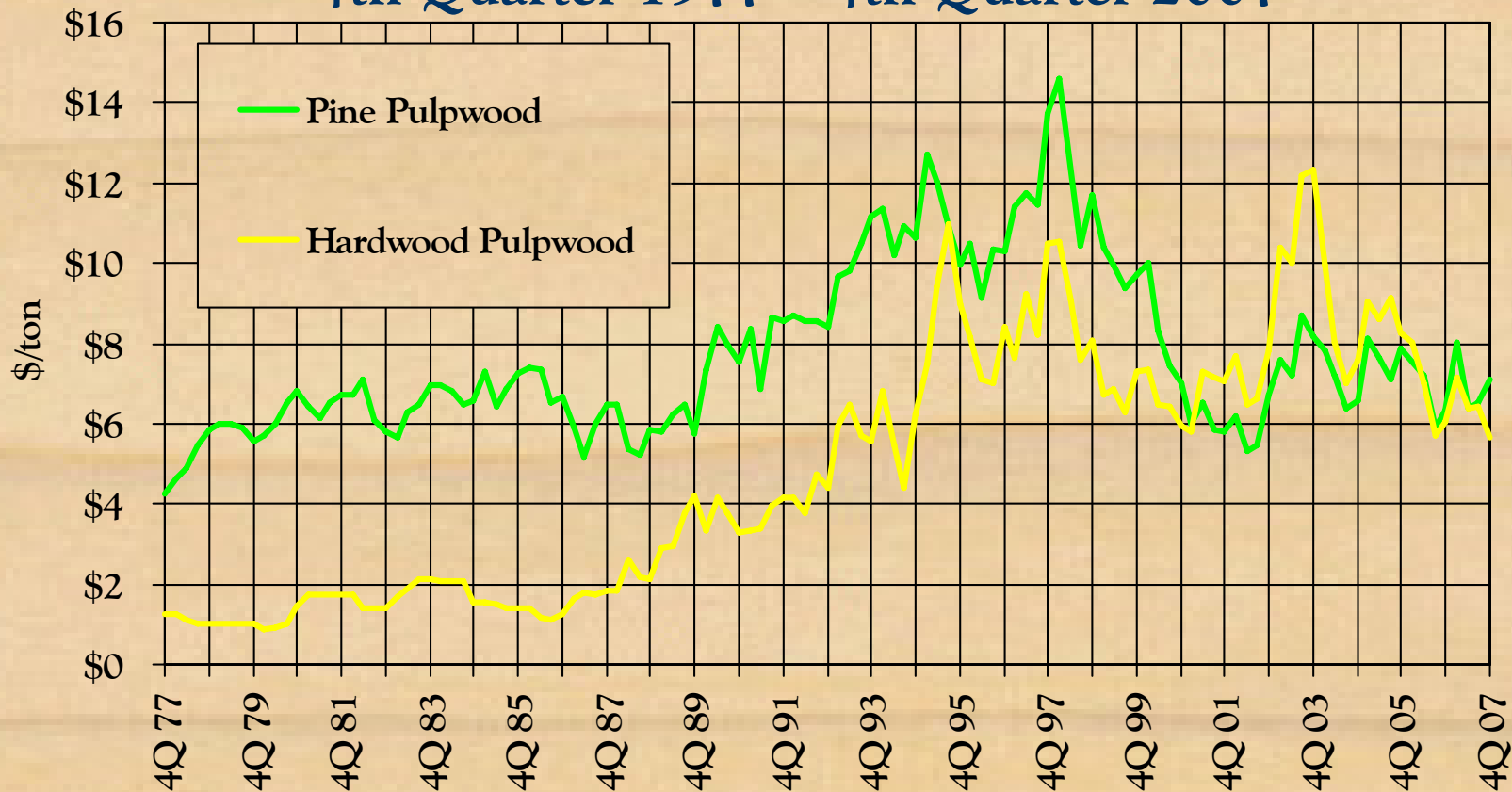


Source: Timber Mart-South

TimberMart-South

Alabama Pulpwood Average Stumpage Prices

4th Quarter 1977 – 4th Quarter 2007

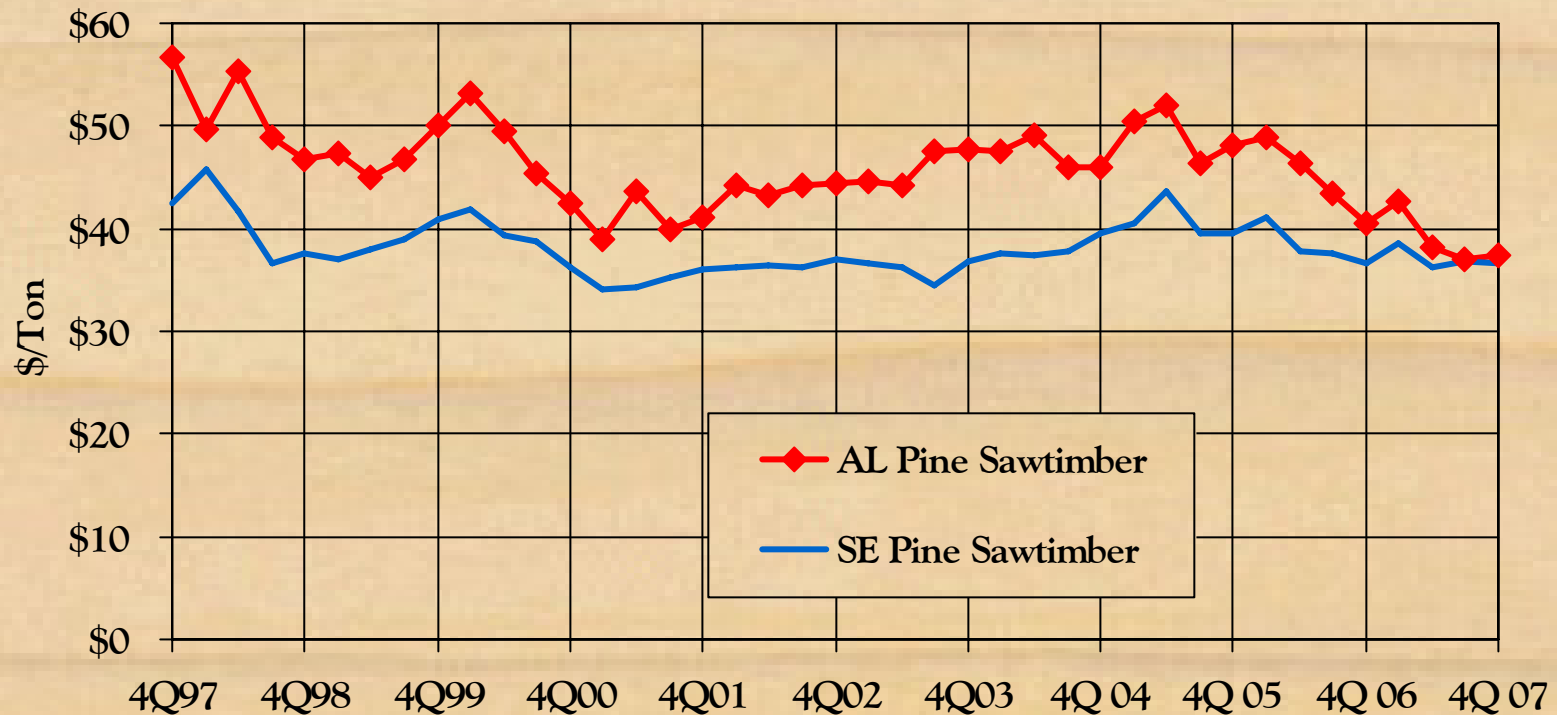


Source: Timber Mart-South

TimberMart-South

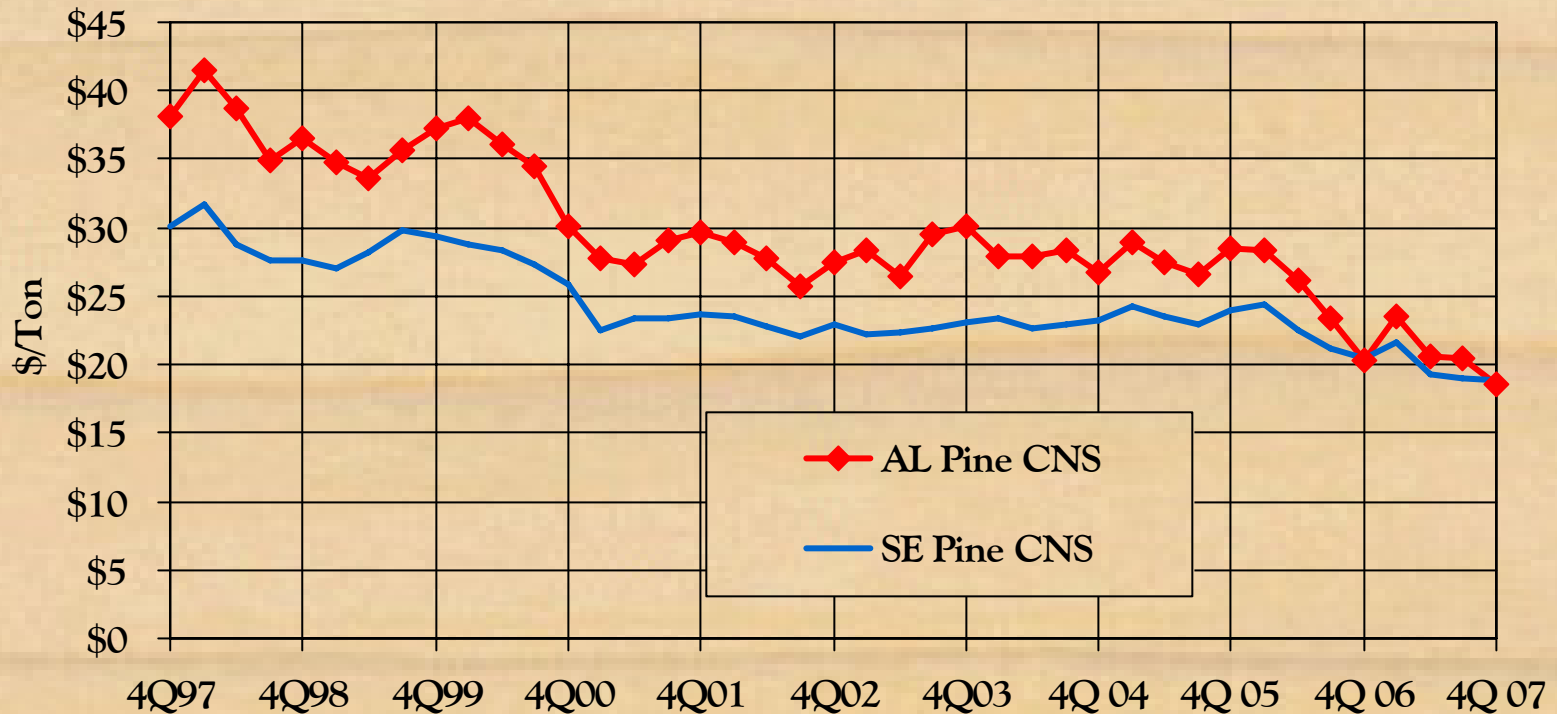
Alabama Average Pine Sawtimber Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



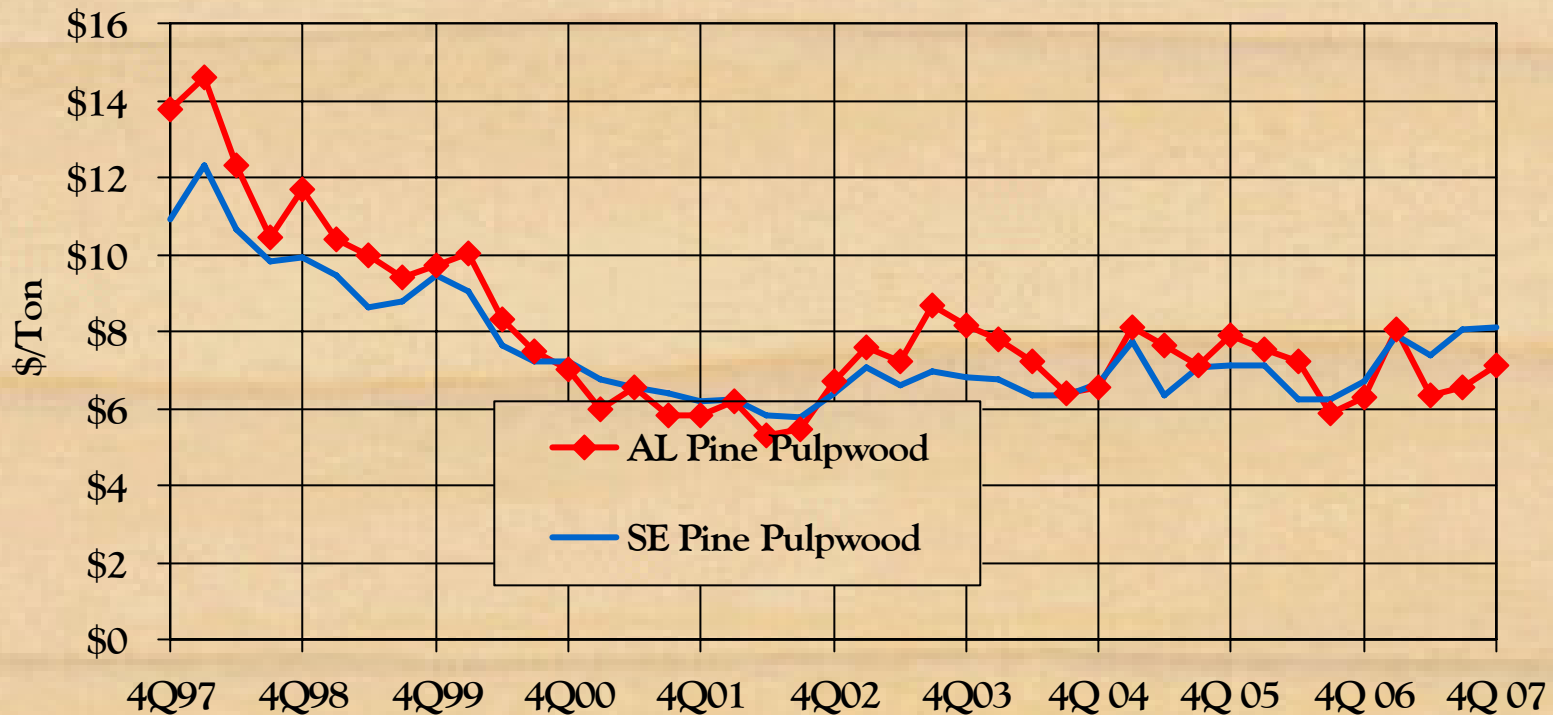
Alabama Average Pine Chip N Saw Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



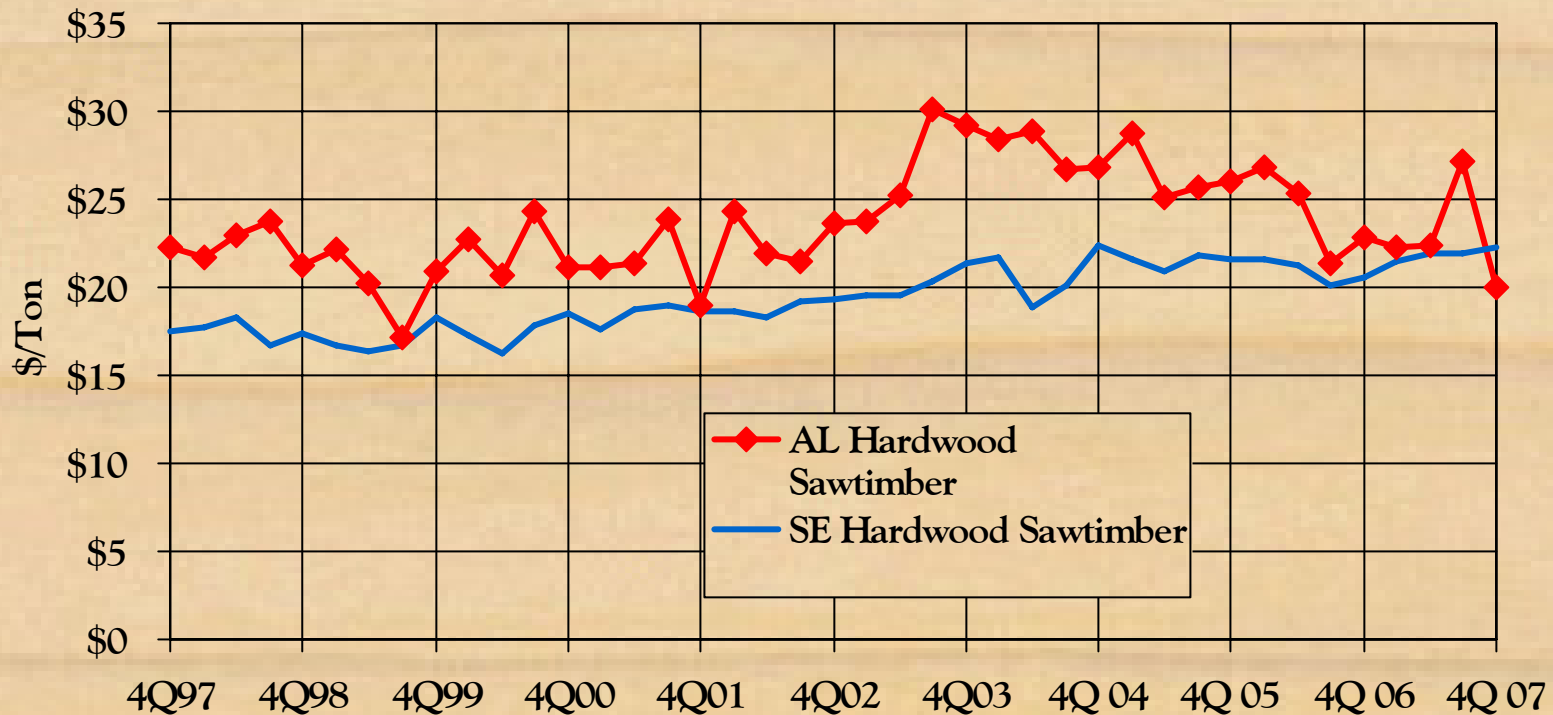
Alabama Average Pine Pulpwood Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



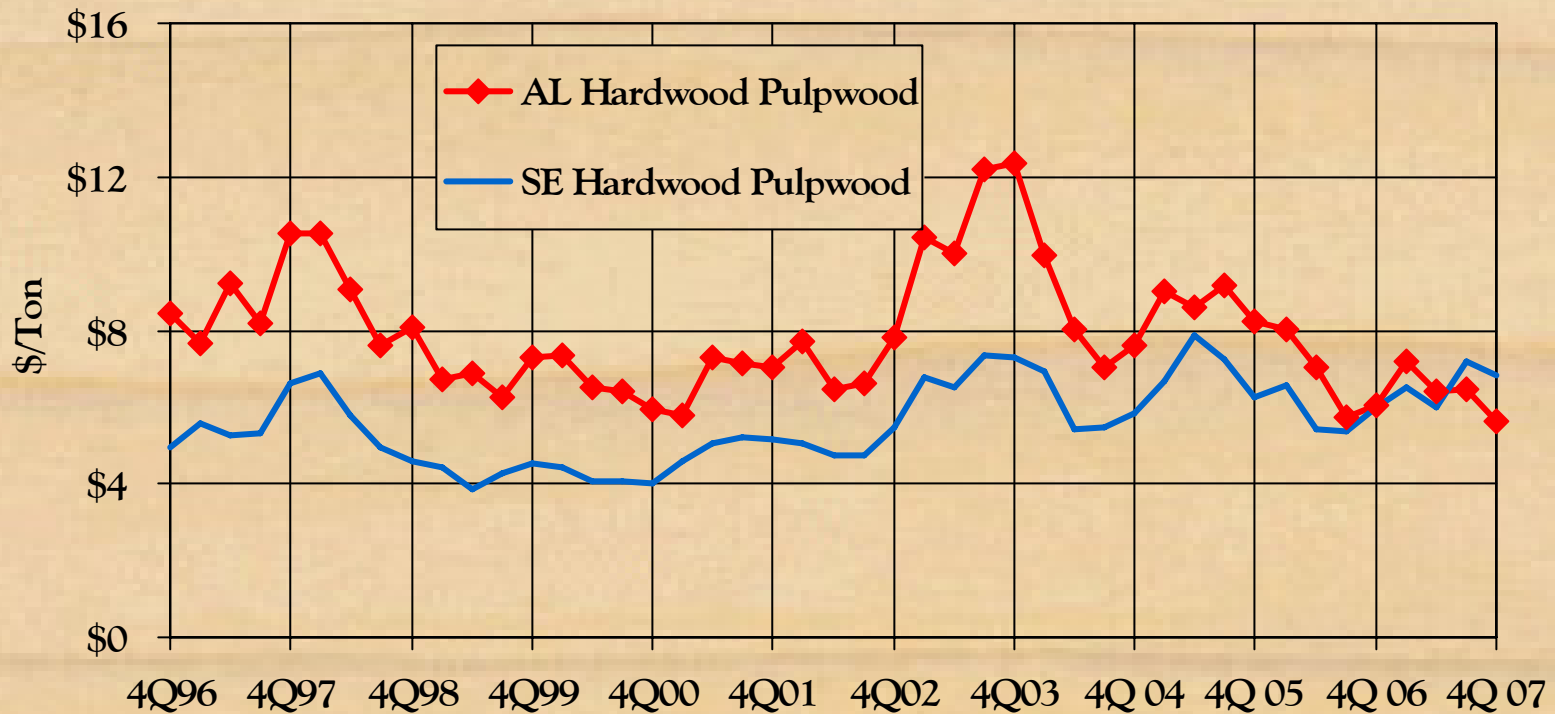
Alabama Average Hardwood Sawtimber Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



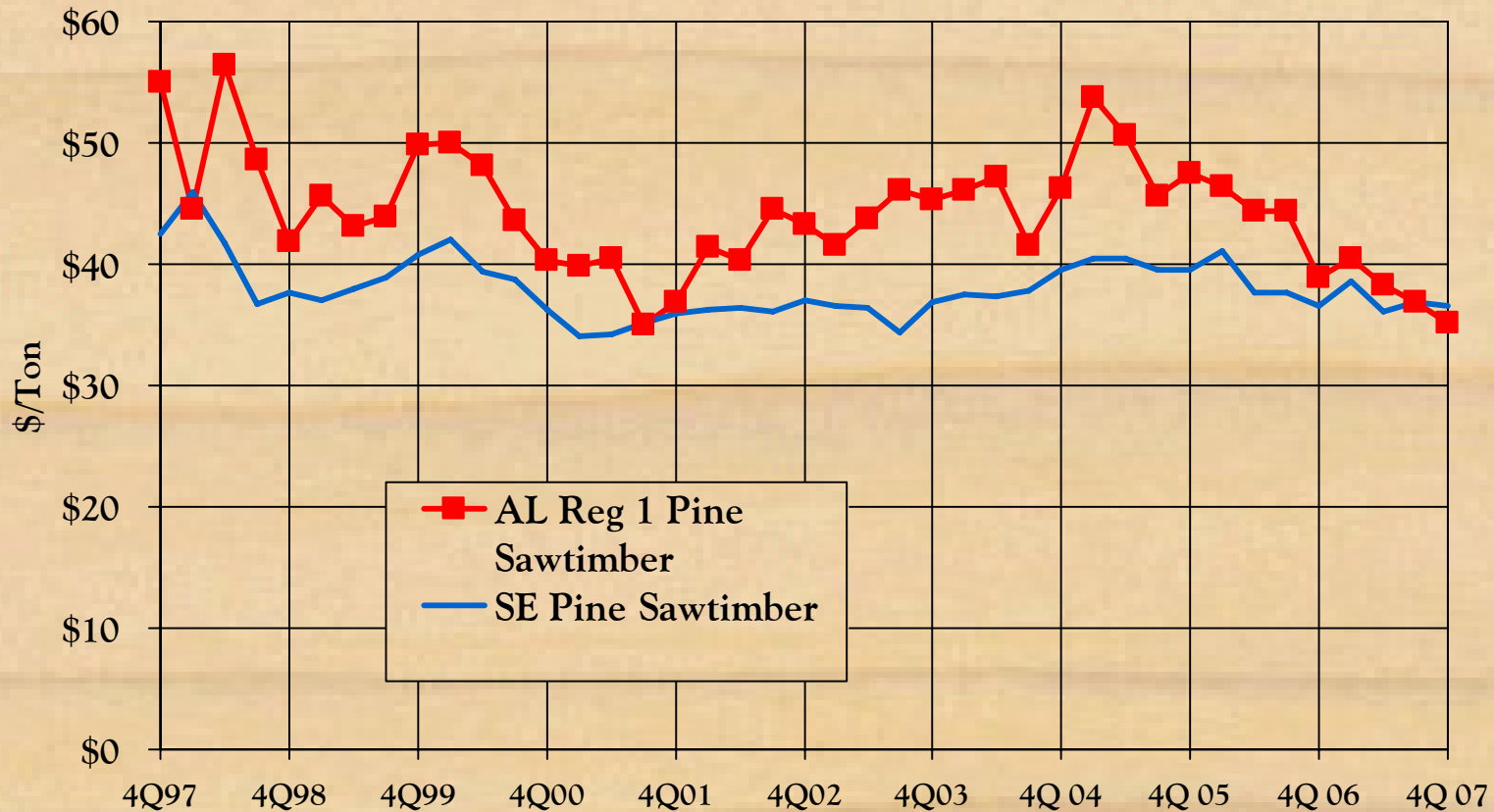
Alabama Average Hardwood Pulpwood Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



North Alabama Average Pine Sawtimber Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007

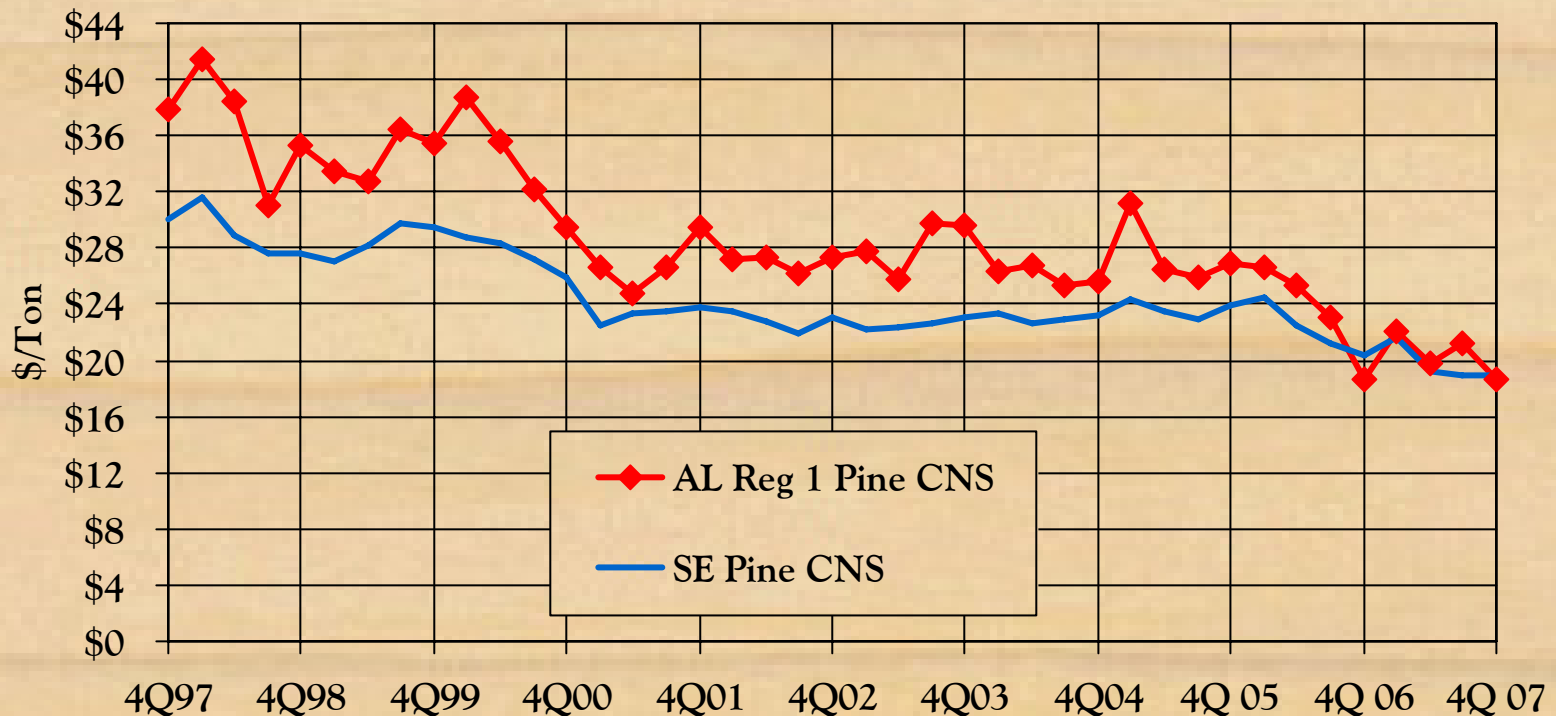


North Alabama Average Pine Chip

N Saw Stumpage Prices vs.

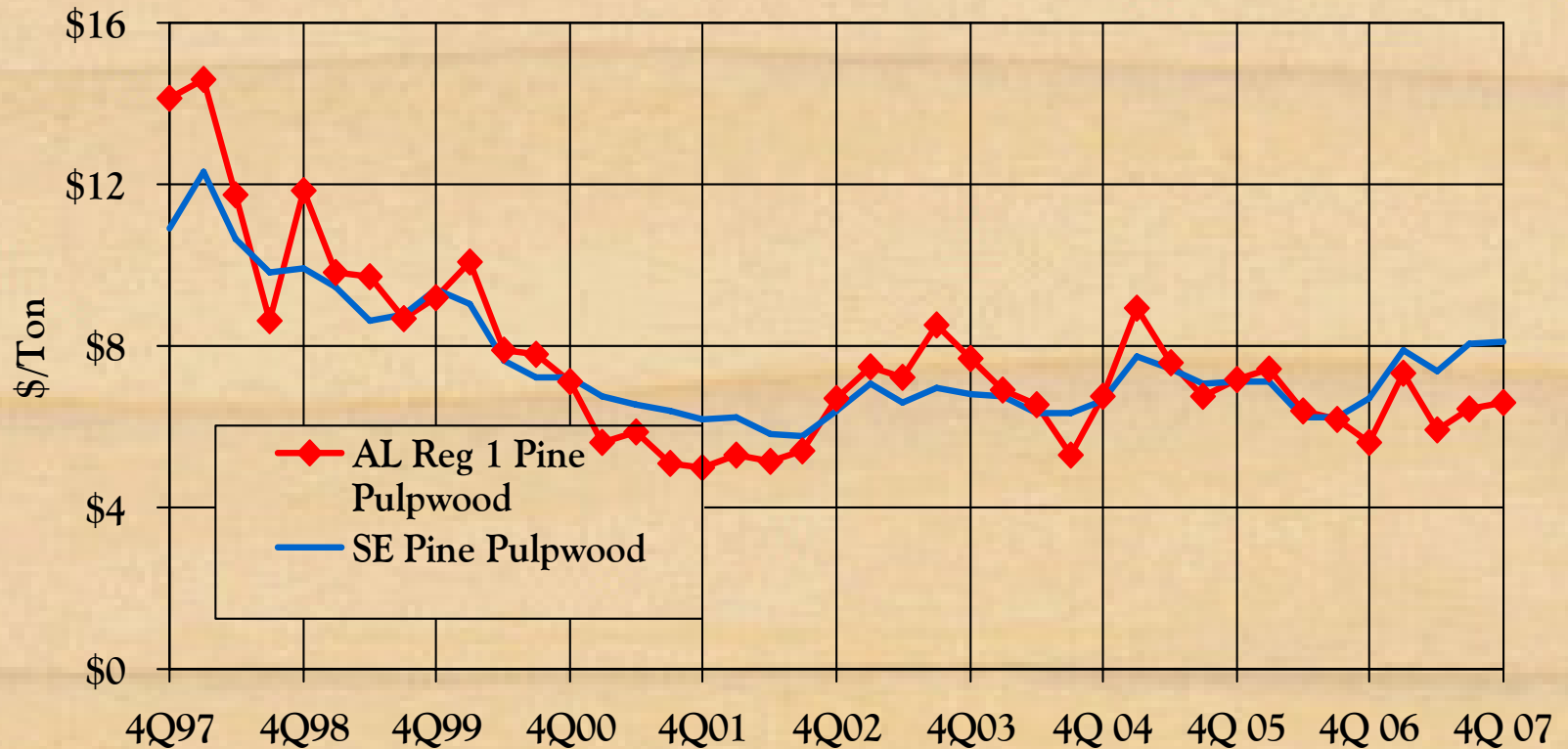
Southeast Average

4th Q 1997 through 4th 2007



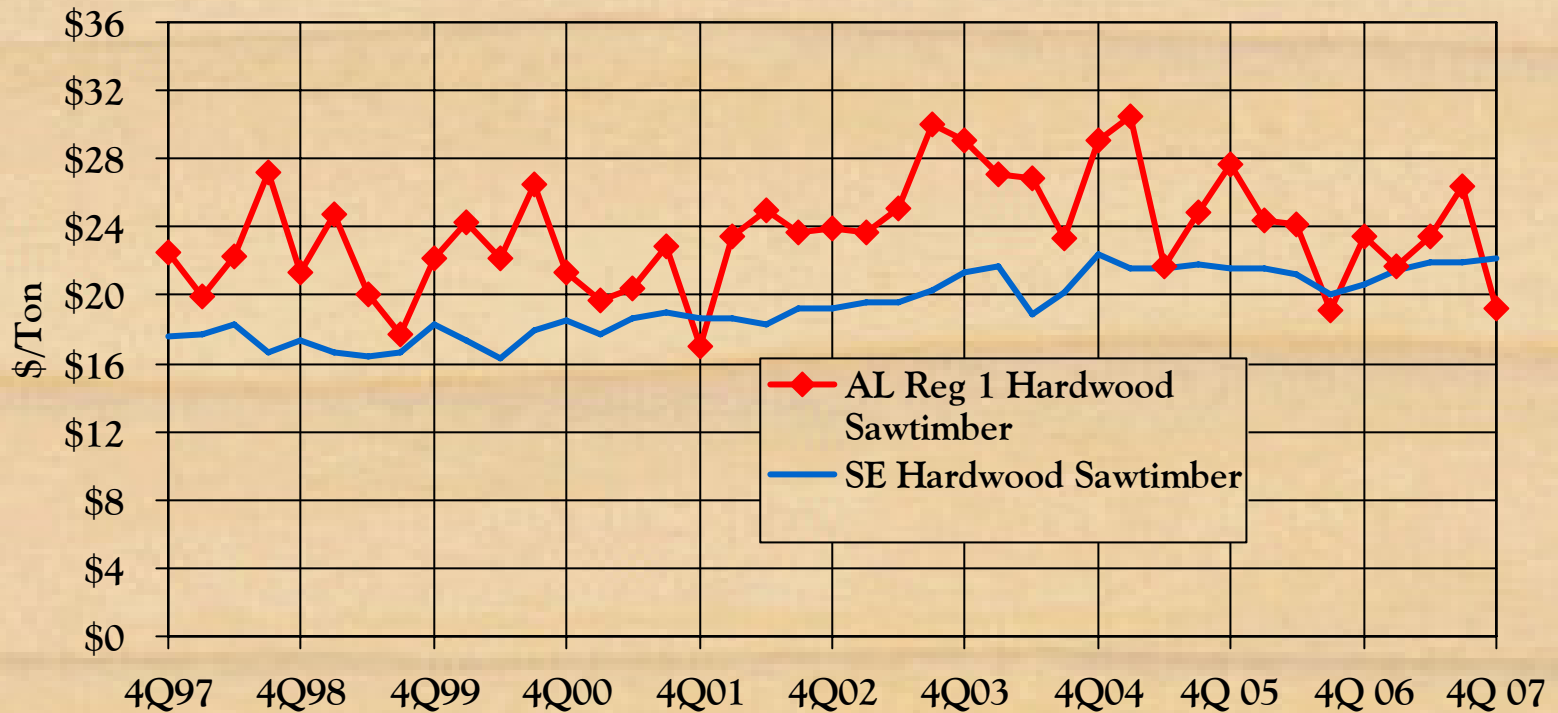
North Alabama Average Pine Pulpwood Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



North Alabama Average Hardwood Sawtimber Stumpage Prices vs. Southeast Average

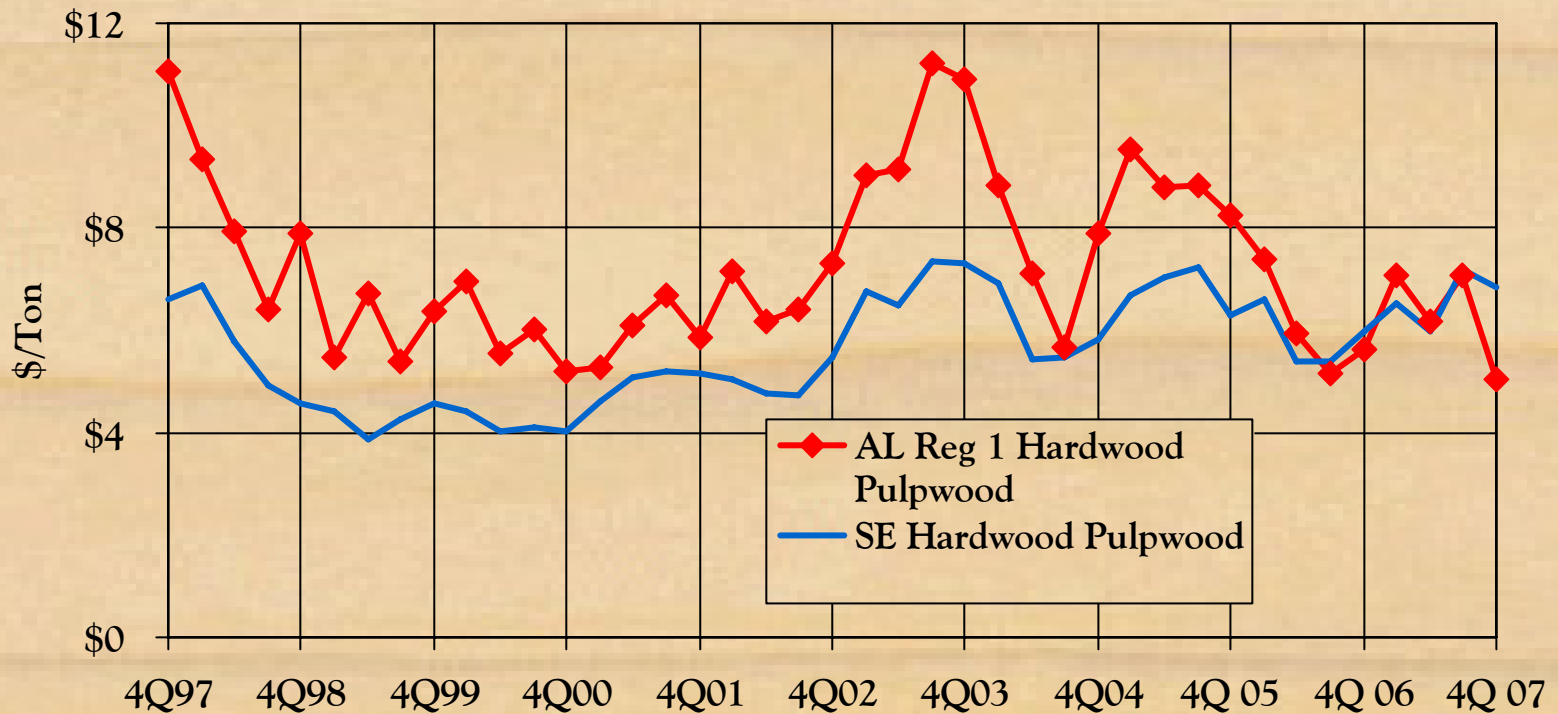
4th Q 1997 through 4th Q 2007



Source: Timber Mart-South

North Alabama Average Hardwood Pulpwood Stumpage Prices vs. Southeast Average

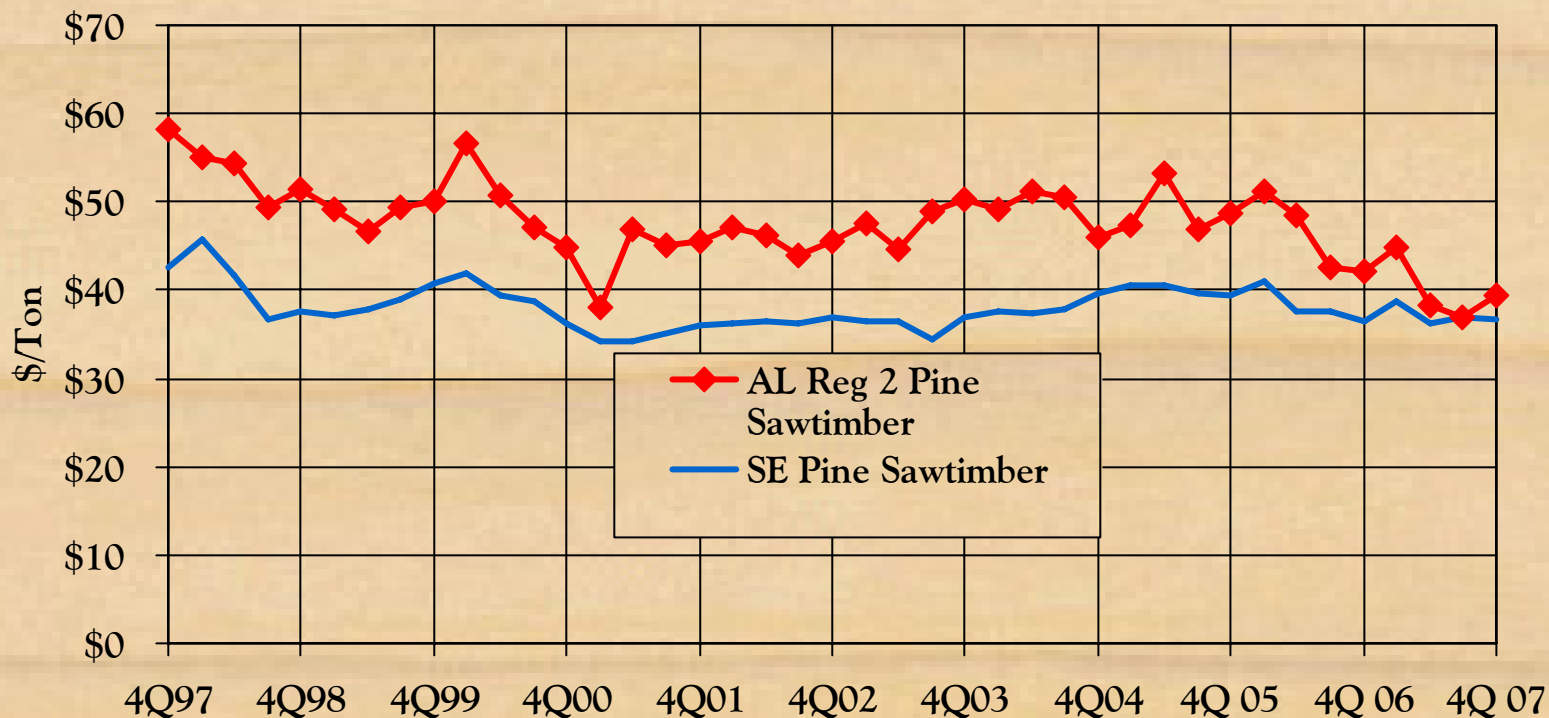
4th Q 1997 through 4th Q 2007



Source: Timber Mart-South

South Alabama Average Pine Sawtimber Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



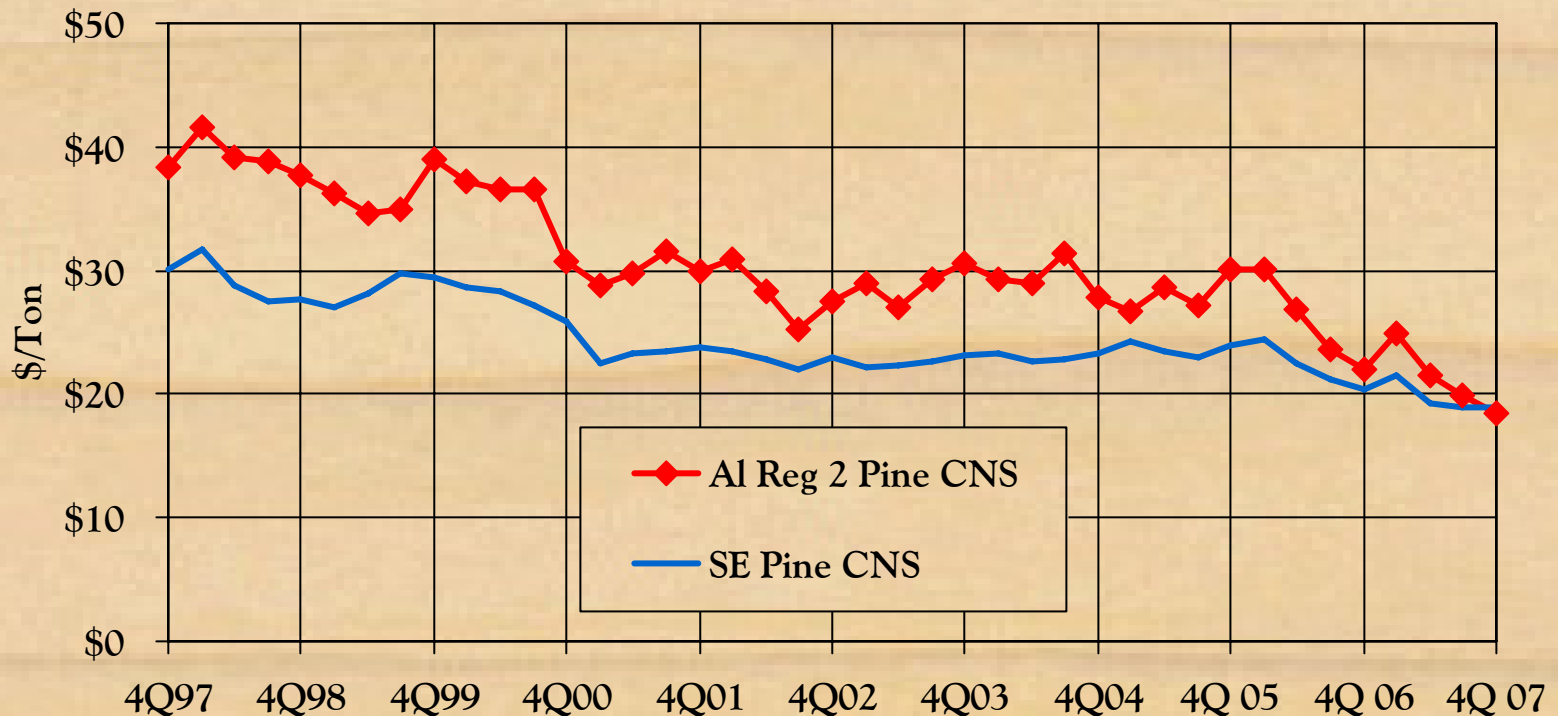
Source: Timber Mart-South

South Alabama Average Pine Chip

N Saw Stumpage Prices vs.

Southeast Average

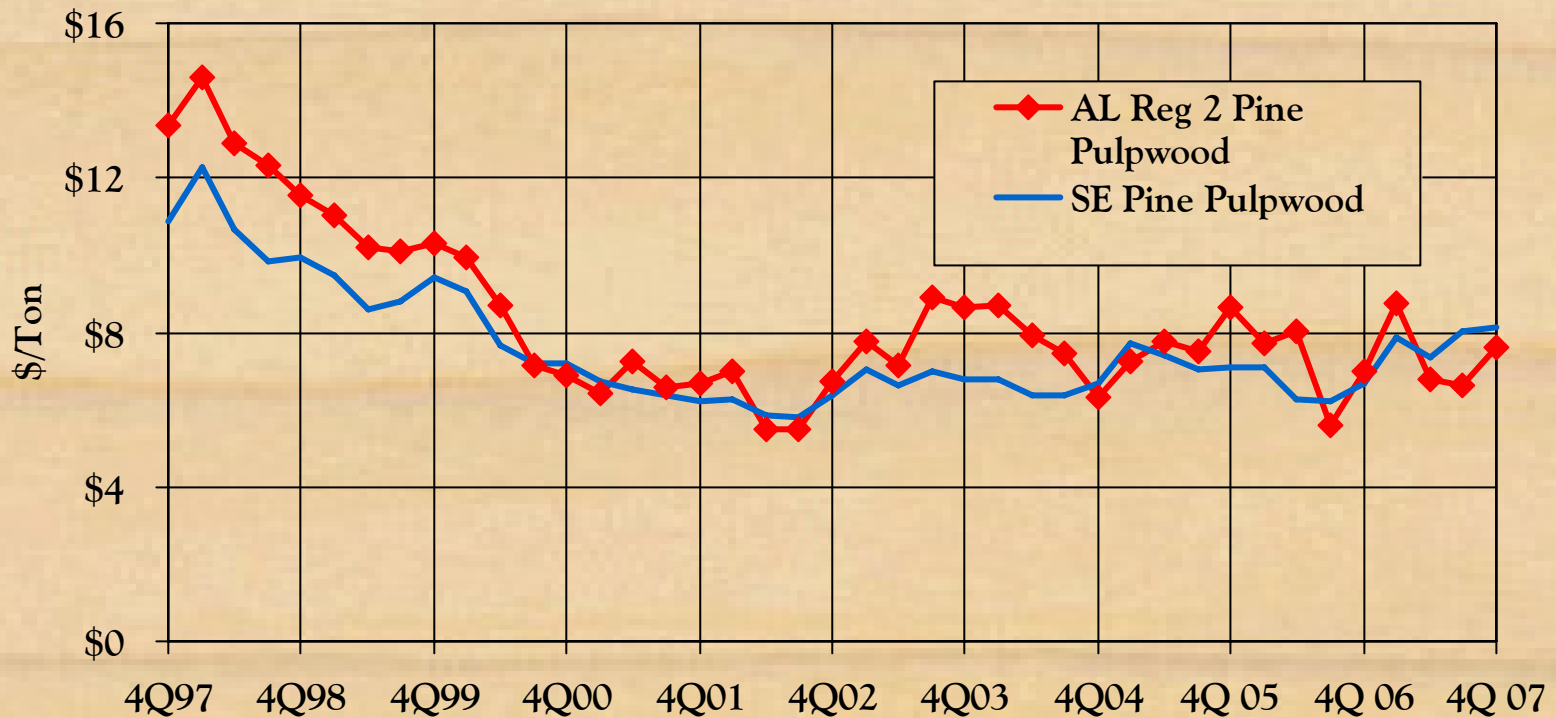
4th Q 1997 through 4th Q 2007



Source: Timber Mart-South

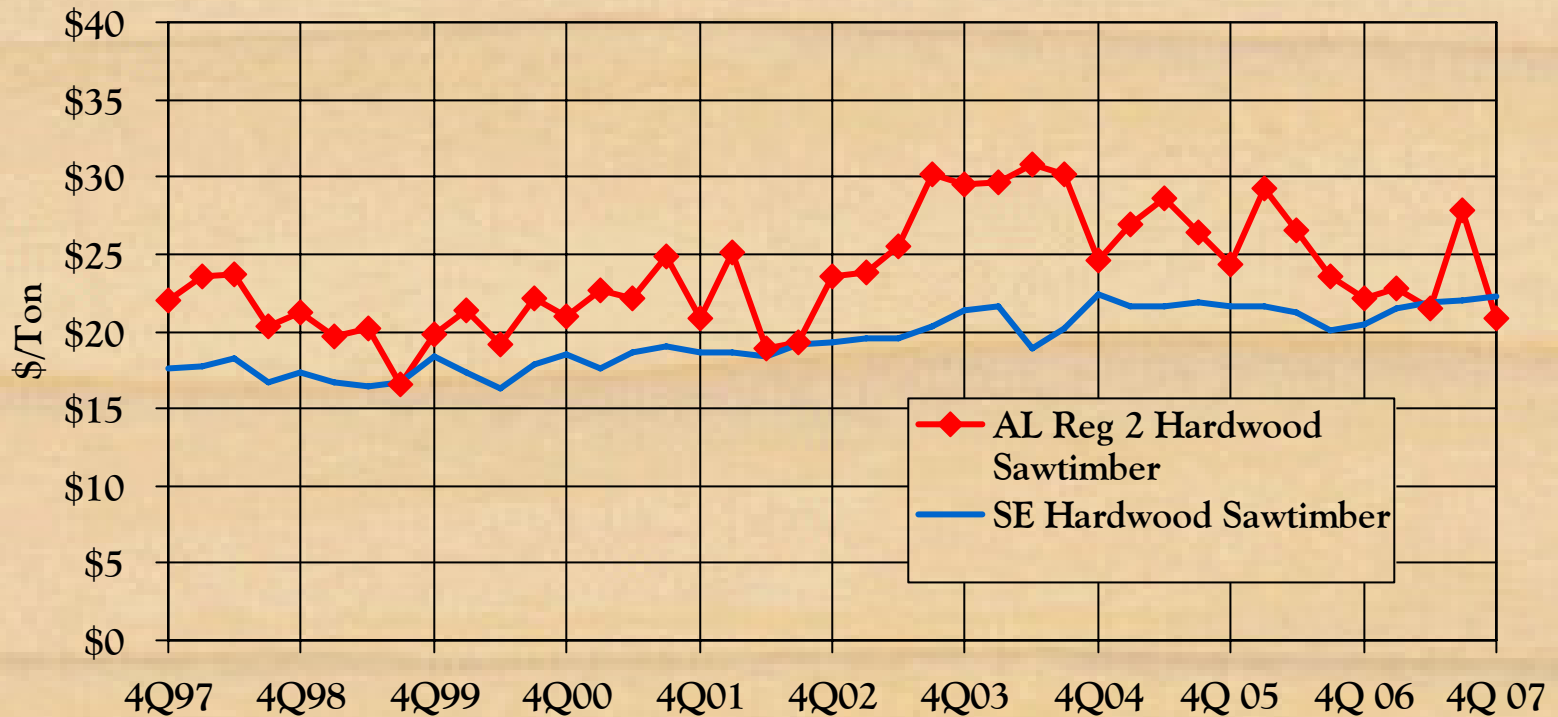
South Alabama Average Pine Pulpwood Stumpage Prices vs. Southeast Average

4th Q 1997 through 4th Q 2007



Source: Timber Mart-South

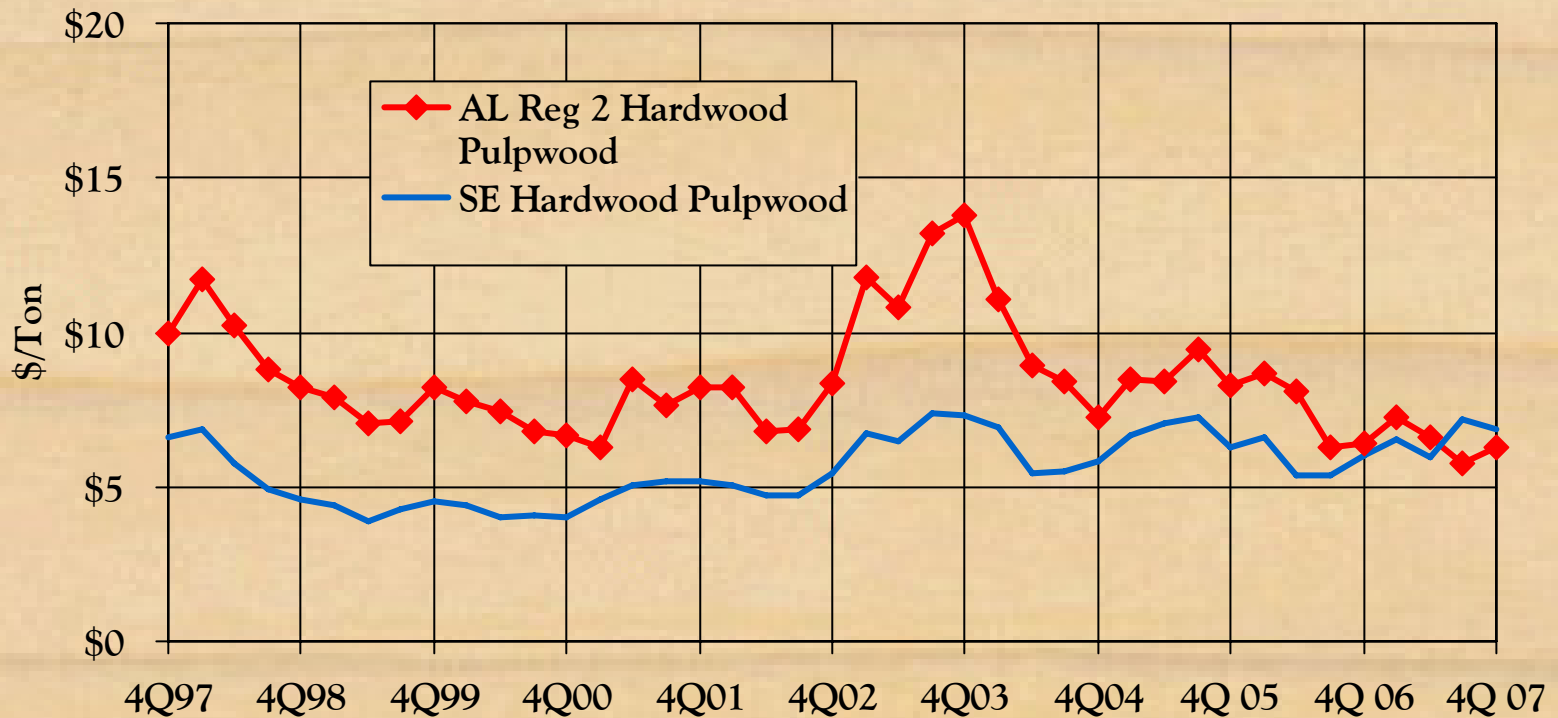
South Alabama Average Hardwood Sawtimber Stumpage Prices vs. Southeast Average 4th Q 1997 through 4th Q 2007



South Alabama Average Hardwood Pulpwood Stumpage Prices vs. Southeast Average

Southeast Average

4th Q 1997 through 4th Q 2007



Source: Timber Mart-South

Southern Timber Trends



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Questions